From:	Philipp A.Schoeller <schoeller@gencap.de>
To:	ehbarak1@gmail.com
CC:	
Date:	Tue, 9/24/2013 11:00:51 PM
Subject:	Re: Singapore briefing

Dear Ehud,
good tallking to you, for your trip to Singapore the 4 major benefits of GCG are:
- overproportional influnece
- attractive annual dividend 5% with 3x leverage up to 15%
- high value appreciation - if we double the value of the target we 6-fold equity for them
- strategic benefits for Singapore, by influencing the targets accordingly

Why should they not do it directly with GCG only advising:
- GCG low profile ensures low entry price and vice versa
- GCG ensures no political discussion - i.e. Singapore is taking over Germany
- Singapore as a minority shareholder cannot say invest in Singapore, management will answer we would be conflicted and not even invest one screw. But GCG as a neutral investor can easily convince management that Singapore is the hup in Asia to be prominently active there
-> its also much more defendable and thus profitable for GCG business system (its the PE model - other wise its only advisory work) - it's win/win for both sides

We have 17 targets from the DAX and MDAX environment, where we have shareholders supervisory board, executive board, unions etc. aligned waiting for us to become their single largest anchor investor. The selection of the target is tailored to the criteria of the sovereign or global investor behind GCG.
We only need to starts with:
- 1% equity of market cap from Singapore 100m-1bn
- 3% via leverage
- 10% via buying or syndicating votes of other shareholder for GCG on AGM day
- 100% is controlled in Germany via the magic 10% which can call a extraordinary AGM within 6 weeks.

Have a save trip - the addresses are below

Greetings,
Philipp

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> Phillippe
> I've set a meeting with GIC top guy and try to set one with Temasek Europe
> top guy. If you have any further thoughts try to reach me now in NY.
> +972 506 286600
> EB

> Sent from my iPhone